

Schedule 1: How to invest & Application Form

Applications must be made on the Application Form attached to the Information Memorandum dated 12 June 2022 (**Memorandum**). An Application Form must not be provided to a third party unless it is attached to, or accompanied by, this Memorandum.

All relevant sections of the Application Form must be completed, if you have any queries with completing the Application Form please contact the Trustee on (02) 9262 6262. The following is a guide to help complete the Application Form.

Applicant Details

Applications must only be in the name of a natural person or persons, companies or other entities acceptable to the Trustee. All account designations are to use "<>" notations.

Please refer to the table below for the correct form of application names.

Type of Investor	Details	Correct Form	Signature Required
Individual	Use full names only	Mary Jane Smith	<ul style="list-style-type: none">Signature of each applicant
Company	Use full company title	Smith Corporation Pty Ltd	<ul style="list-style-type: none">by two directors, orby a director and a secretary, orif there is only one director by that sole director
Minor	Use name of parent/guardian	Mary Jane Smith <Mary Jane Smith>	<ul style="list-style-type: none">signature of each trustee/individualif trustee is a company see above
Trusts	Use name of trustees with the trust name in brackets	Smith Corporation Pty Ltd <Smith Family Trust>	<ul style="list-style-type: none">signature of each trustee/individualif trustee is a company see above
Superannuation Funds	Use names of trustees with the fund name in brackets	Smith Corporation Pty Ltd <Super Fund A/C>	<ul style="list-style-type: none">signature of each trusteeif trustee is a company, see above
Partnerships	Use full partner names	Mary Smith and Sally Smith <Smith Sisters A/C>	<ul style="list-style-type: none">signature of each applicant
Deceased Estates	Use executor(s) personal names, do not use name of deceased	John Smith <Est Jane Smith A/c>	<ul style="list-style-type: none">signature of the executor

If you wish to invest in the Fund and you are an association, foreign company or government body, you will need to contact the Trustee for more information.

Contact Details

Please insert contact details for all Applicants. Correspondence regarding investment in the Fund will be sent to the address provided.

Tax File Number

Please insert the tax file number of each Applicant. Although Applicants do not legally have to provide their tax file number to the Trustee, the Trustee may be required to deduct amounts from distributions to those Applicants who do not provide tax file number details.

Payment

Payment can only be made by Electronic Funds Transfer (EFT) in Australian Dollars (AUD).

Applications will not be processed by the Trustee without an accompanying payment or confirmation of payment advice.

Cooling Off Period

There is no cooling off period. Once an Application has been received by the Trustee and accepted, the Applicant is bound to become an Investor. The Trustee reserves the right to accept or reject applications at its absolute discretion. If an application is rejected, the Trustee will repay the application money to the Applicant, less any applicable taxes and bank fees.

Collection of personal information

N1 Venture Pty Ltd T/A N1 Asset Management (ACN 602 937 851 AFSL No. 477879) as trustee for the One Lending Fund is required to comply with the Privacy Act 1988 (Cth) (Act), the Australian Privacy Principles and similar state legislation applicable to the privacy of individuals (Privacy Law).

The Trustee collects personal information directly from you as well as from third parties such as members' employers.

We collect and hold your personal information, that is, information about you (including sensitive information) such as your name and contact details. We collect this information for the purpose of administering the Fund and providing other member services. We may not be able to administer your benefits in the Fund if we do not collect this information.

We may disclose your personal information to third parties, such as data storage service providers, cloud service providers, government bodies, and third party service providers. We do not disclose your personal information to overseas bodies.

We may use personal information we hold to provide investors with details of promotional offers and special events, although you will always be given the opportunity to opt-out of receiving such material.

Our Privacy Policy sets out our approach to managing your personal information. In particular, it explains how you may seek to access and/or correct the personal information that we hold about you, as well as how to make a complaint about a breach of our obligations under Privacy Laws, and how we will deal with complaints. You can access our Privacy Policy at www.n1holdings.com.au

Any inquiries, complaints or feedback you may have regarding privacy matters can be directed to our Privacy Compliance Officer at:

N1 Asset Management

Address Suite 502, Level 5, 77 King Street, Sydney NSW 2000

Telephone +61 2 9262 6262

Email investors@n1holdings.com.au

Website www.n1holdings.com.au/n1-venture

Lodgment

Application forms should be forwarded to:

N1 Asset Management

Suite 502, Level 5, 77 King Street

Sydney NSW 2000

investors@n1holdings.com.au

Application Form

This Application Form relates to the application for Units in the One Lending Fund (**Fund**) under Information Memorandum dated 12 June 2022 (**Memorandum**) issued by N1 Venture Pty Ltd trading as N1 Asset Management (ACN 602 937 851, AFSL No. 477879 (**N1**)) as the trustee of the Fund. This form must be accompanied by the Memorandum when provided to any person. Unless otherwise defined, capitalised terms in this Application Form have the meaning given to them in the Memorandum.

Please use black pen and print in CAPITAL LETTERS and where appropriate

1 Contact details

Title _____
Given name(s) _____
Surname _____
Phone _____
Email _____
Postal address _____
Suburb _____ State _____ Postcode _____

We will upload relevant information, updates, disclosure documents, forms and reports to our website www.n1funds.com.au and/or send to your email address nominated above. Should you wish to opt out of our electronic disclosure, please contact us on 02 9262 6262.

2 Investment details

Minimum application is \$100,000. Payment details are detailed in section 5 of this Application Form.

Initial investment amount \$ _____
Initial investment class (A8/B10/C6) _____

3 Investor details

What type of investor are you?	Complete section:
<input type="checkbox"/> Individual / joint holding	A / A + B
<input type="checkbox"/> Australian Proprietary Company	C + E
<input type="checkbox"/> Australian Public Company	C
<input type="checkbox"/> Unregulated trust ^{1*} with corporate trustee	C + D + E
<input type="checkbox"/> Unregulated trust ^{1*} with individual trustee	A + D + E
<input type="checkbox"/> Regulated trust ^{1*} with corporate trustee	C + D
<input type="checkbox"/> Regulated trust ^{1*} with individual trustee	A + D
<input type="checkbox"/> Other (e.g. foreign companies and partnerships)	Please contact us

A Individual investor or individual trustee

Title _____
Given name(s) _____
Surname _____
Date of Birth [DD] / [MM] / [YY] _____
Email _____
Occupation _____
Residential address _____
Suburb _____ State _____ Postcode _____

Are you an Australian resident for tax purposes?
 Yes No, if no specify relevant countries:

If you are Australian resident for tax purposes please insert your tax file number TFN: _____

If you are a foreign resident² for tax purposes, do you have a tax identification number (TIN)?

- Yes -Please provide TIN for each country
Country and TIN _____
Country and TIN _____
 No -Please tick one of the following:
 The country of tax residency does not issue TINs;
 I have not been issued with a TIN; or
 The country of tax residency does not require the TIN to be disclosed

Are you a Politically Exposed Person^{3**}? Yes No

B Joint investor

Title _____
Given name(s) _____
Surname _____
Date of Birth [DD] / [MM] / [YY] _____
Email _____
Occupation _____
Residential address Same as A, or specify below _____
Suburb _____ State _____ Postcode _____

Are you an Australian resident for tax purposes?
 Yes No, if no specify relevant countries:

If you are Australian resident for tax purposes please insert either tax file number TFN _____

If you are a foreign resident for tax purposes, do you have a tax identification number (TIN)?

- Yes -Please provide TIN for each country _____

Country and TIN
Country and TIN

No -Please tick one of the following:
 The country of tax residency does not issue TINs; (continue)
 I have not been issued with a TIN; or
 The country of tax residency does not require the TIN to be disclosed

Are you a Politically Exposed Person^{2**}? Yes No

C Australian Company or corporate trustee

Full company name/ corporate trustee name/ sole trader business name:

ABN or ACN
TFN or TFN exemption
Suburb State Postcode

Registered place of business address (if different)

Suburb State Postcode

Is the Company an Australian resident for tax purposes?
 Yes No

If the Company is a foreign resident for tax purposes, does it have a tax identification number?
 Yes -Please provide for each country in which you are tax resident

Country and TIN
Country and TIN

No -Please tick one of the following:
 The country of tax residency does not issue TINs;
 The Company not been issued with a TIN; or
 The country of tax residency does not require the TIN to be disclosed

Business activities

Is the company/corporate trustee a proprietary or public company?
 Proprietary (complete below) Public

If you are proprietary company, provide the full name of each director

Director 1 name
Date of Birth [DD] / [MM] / [YY]

Director 2 name
Date of Birth [DD] / [MM] / [YY]

If there are more directors, please attach.

D Trusts

Trustee No. 1 Name
Trustee No. 1 Address
Suburb State Postcode

Trustee No. 2 Name
Trustee No. 2 Address
Suburb State Postcode

Are there additional trustees?
 Yes. Please attach a separate page to this application form with the details.
 No

Trust Information

Trust name
Business name of Trust
ABN or ACN
TFN or TFN exemption
Type of trust (eg family trust or SMSF)

Country in which trust was established

Only complete the remaining part of section D if the trust is an Unregulated Trust^{1}.**

Do the terms of the trust identify the beneficiaries by reference to membership of a class?

Yes, what are the terms?
OR

No, please provide the full name of each beneficiary
.....
.....
.....

Are there additional beneficiaries?
 Yes. Please attach a separate page to this application form with the details. **No**

Full name of settlor of trust?^{4***}

Is the Trust an Australian resident for tax purposes?
 Yes **No**

If the Trust is a foreign resident for tax purposes, does it have a tax identification number?

Yes -Please provide for each country
Country and TIN
Country and TIN

No -Please tick one of the following:
 The country of tax residency does not issue TINs;
 The Trust not been issued with a TIN; or
 The country of tax residency does not require the TIN to be disclosed

E Beneficial Ownership^{5**}**

Please complete for each Beneficial Owner. If you are unable to ascertain the Beneficial Owners, please complete Decision Maker section below instead.

Beneficial Owner 1^{4**}**

Name

Date of Birth [DD] / [MM] / [YY]

Residential address

Suburb State Postcode

Are you an Australian resident for tax purposes?
 Yes **No**, if no specify relevant countries:

If you are a foreign resident for tax purposes, do you have a tax identification number?

Yes -Please provide
Country and TIN
Country and TIN

No -Please tick one of the following:
 The country of tax residency does not issue TINs;
 I have not been issued with a TIN; or
 The country of tax residency does not require the TIN to be disclosed

Are you a Politically Exposed Person^{1*}?
 Yes **No**

Beneficial Owner 2^{4**}**

Name

Date of Birth [DD] / [MM] / [YY]

Residential address

Suburb State Postcode

Are you an Australian resident for tax purposes?
 Yes **No**, if no specify relevant countries:

If you are a foreign resident for tax purposes, do you have a tax identification number?
 Yes -Please provide
Country and TIN
Country and TIN
 No -Please tick one of the following:
 The country of tax residency does not issue TINs;
 I have not been issued with a TIN; or
 The country of tax residency does not require the TIN to be disclosed

Are you a Politically Exposed Person^{1*}?
 Yes **No**

Beneficial Owner 3 ^{4**}**

Name
Date of Birth [DD] / [MM] / [YY]
Residential address
Suburb State Postcode

Are you an Australian resident for tax purposes?
 Yes **No**, if no specify relevant countries:
If you are a foreign resident for tax purposes, do you have a tax identification number?
 Yes -Please provide
Country and TIN
Country and TIN
 No -Please tick one of the following:
 The country of tax residency does not issue TINs;
 I have not been issued with a TIN; or
 The country of tax residency does not require the TIN to be disclosed

Are you a Politically Exposed Person^{1*}?
 Yes **No**

Beneficial Owner 4 ^{4**}**

Name
Date of Birth [DD] / [MM] / [YY]
Residential address
Suburb State Postcode

Are you an Australian resident for tax purposes?
 Yes **No**, if no specify relevant countries:
If you are a foreign resident for tax purposes, do you have a tax identification number?
 Yes -Please provide
Country and TIN
Country and TIN
 No -Please tick one of the following:
 The country of tax residency does not issue TINs;
 I have not been issued with a TIN; or
 The country of tax residency does not require the TIN to be disclosed

Are you a Politically Exposed Person^{1*}?
 Yes **No**

Decision Maker

Only complete if you are unable to ascertain the Beneficial Owner. If you are a **company**, please provide name and address of any individual who is entitled to exercise 25% or more voting rights including power of veto, or holds the position of a senior management official (or equivalent). If you are a **trust**, please provide the name and address of any individual who has the power to remove the trustee.

Decision Maker 1

Name
Date of Birth [DD] / [MM] / [YY]
Residential address
Suburb State Postcode

Are you an Australian resident for tax purposes?
 Yes **No**, if no specify relevant countries:
If you are a foreign resident for tax purposes, do you have a tax identification number?
 Yes -Please provide
Country and TIN
Country and TIN
 No -Please tick one of the following:
 The country of tax residency does not issue TINs;
 I have not been issued with a TIN; or
 The country of tax residency does not require the TIN to be disclosed

Are you a Politically Exposed Person^{1*}?
 Yes **No**

Decision Maker 2

Name
Date of Birth [DD] / [MM] / [YY]
Residential address
Suburb State Postcode

Are you an Australian resident for tax purposes?
 Yes **No**, if no specify relevant countries:
If you are a foreign resident for tax purposes, do you have a tax identification number?
 Yes -Please provide
Country and TIN
Country and TIN
 No -Please tick one of the following:
 The country of tax residency does not issue TINs;
 I have not been issued with a TIN; or
 The country of tax residency does not require the TIN to be disclosed

Are you a Politically Exposed Person^{1*}?
 Yes **No**

4 How we make payments to you

Please complete your bank account details below. Please note the account must be held in the name of the Applicant. All payments are calculated and paid in Australian dollars.

Name of financial institution
Account name
BSB Account number

5 How to pay application money to us

These details are required so your payment can be matched to your Application Form.

Electronic funds transfer

Please transfer funds electronically to the following account and send your completed application form to the Investor Registry

Bank: *Westpac Bank*

Account name: *N1 Venture Pty Ltd*

BSB: *032-143* Account Number: *433213*

Reference

(Name of Applicant)

It is important to include your **name as reference**.
If we are unable to match your application to a payment your application may be delayed.

Source of Funds

Country

Bank/Institution

Employment /

Business Activity

(Option 2) Cheque*

Please make the cheque payable to: *N1 Venture Pty Ltd*.

*All cheques must be issued by an Australian Financial Institution.

6 Foreign Account Tax Compliance Act (FATCA) declaration (mandatory) Companies and Trusts

Individual go to section 7

Companies and Corporate Trustees complete section 6.1 (and possibly 6.2)

Trusts complete section 6.3 (and possibly 6.4)

(Note dual-residents need to complete this section)

6.1 - Companies and Corporate Trustee

Tax status

Please select the Company / Corporate Trustee tax status from the list below

- Financial Institution⁶
- If the Financial Institution has a Global Intermediary Identification Number (GIIN)
Please quote its GIIN:
 - If the Financial Institution does not have a GIIN, please select its FATCA status
 - Deemed Compliant Financial Institution
 - Excepted Financial Institution
 - Exempt Beneficial Owner
 - Non Reporting IGA Financial Institution
 - Nonparticipating Financial Institution
 - Other (describe the company's FATCA status in the box provided)
 - If you are a Financial Institution that is an Investment Entity, are you located in a Non-Participating CRS jurisdiction and managed by another Financial Institution?

(continue)

Yes No

If Yes, please complete Section 6.2. If No, please proceed to Section 7.

- Australian Public Listed Company, Majority Owned Subsidiary of an Australian Public Listed company or Australian Registered Charity
Please proceed to Section 7.
- An Active Non-Financial Entity⁷ (NFE)
Please proceed to Section 6.2.
- Other (Entities that are not previously listed).
Please proceed to Section 6.2.

6.2 Foreign Beneficial Owners (Individuals)

Please complete the section below for each Beneficial Owner that is a tax resident of a country other than Australia (unless already provided in section 3E above).

Alternatively, if there are no Beneficial Owners please tick this box

If required, provide additional details on a separate sheet.

Foreign Beneficial Owner 1

Full given name(s)

Surname

TIN

Role

Residential address (PO Box is not acceptable)

Suburb

State

Postcode

Country

Foreign Beneficial Owner 2

Full given name(s)

Surname

TIN

Role

Residential address (PO Box is not acceptable)

Suburb

State

Postcode

Country

6.3 Trust

Tax status

Please select the Trust tax status from the list below

- Financial Institution⁸
- If the Financial Institution has a Global Intermediary Identification Number (GIIN)
Please quote the GIIN:
 - If the Financial Institution does not have a GIIN, please select its FATCA status from the list below.
 - Deemed Compliant Financial Institution
 - Excepted Financial Institution
- (continue)

- Exempt Beneficial Owner
- Non Reporting IGA Financial Institution
(If the Trust is a Trustee-Documented Trust, provide the Trustee's GIIN:)
- Nonparticipating Financial Institution
- US Financial Institution
- Other (describe the company's FATCA status in the box provided)

- Is the Trust a Financial Institution that is an Investment Entity located in a Non-Participating CRS Jurisdiction and managed by another Financial Institution?
 - Yes - **Proceed to section 6.4**
 - No - **Proceed to section 7**

- Australian Registered Charity or Deceased Estate
Proceed to section 7
- A Foreign Charity or An Active Non-Financial Entity⁹ (NFE)
Proceed to section 7
- Other (Passive NFEs)
Proceed to section 6.4

6.4 Foreign Controlling Persons

Are any of the Trust's Controlling Persons¹⁰ tax residents¹¹ of countries other than Australia Yes No

If the Trustee is a company, are any of that company's Controlling Persons tax residents of countries other than Australia Yes No

If Yes to either of the two above questions, please provide the details below.

Controlling Person 1

Full Name
Position in Trust (Eg Trustee, Beneficiary etc)
Tax resident of following foreign counties

Controlling Person 2

Full Name
Position in Trust (Eg Trustee, Beneficiary etc)
Tax resident of following foreign counties

If there are further foreign Controlling Persons please provide information separately.

For any other Applicants (for example partnerships) we will contact you for further FATCA /CRS verification.

^{1*} A **Regulated trust** includes a SMSF, registered retail managed investment scheme and a wholesale managed investment scheme that doesn't make small scale offerings. Other trusts are **Unregulated Trusts**.

² Tax residency rules differ by country. You can be a tax resident of a country based on the amount of time you spend in that country, the location of your residence or place of work. Tax residence in the US can be as a result of citizenship or residency.

^{3**} A **Politically Exposed Person** includes a head of state or government, government minister or senior politician, senior government official, judge, governor of a central bank or any other person who holds a position of influence with a reserve bank, senior foreign representative, high ranking member of the armed forces or board chair or senior executive of a state owned enterprise or the immediate family member or associate of any such persons.

^{4***} You do not need to provide the name of the **Settlor** if the you are a Regulated Trust, or if the settlor of the trust is now deceased, or if the settlor contributed to the trust at the time of its establishment a material asset contribution of less than \$10,000.

^{5****} If a Beneficial Owner is not an individual, please provide the Beneficial Ownership of that entity as well.

Beneficial Owner means an individual who ultimately 'Owns' or 'Controls' (directly or indirectly) the investor. **Owns** 'means ownership (either directly or indirectly) of 25% or more of a person. **'Control'** includes control as a result of, or by means of, trusts, agreements, arrangements, understandings and practices, whether or not having legal or equitable force and whether or not based on legal or equitable rights, and includes exercising control through the capacity to determine decisions about financial and operating policies.⁴

⁶ A **Financial Institution** is a custodial or depository institution, an investment entity or a specified insurance company for FATCA / CRS purposes)

⁷ An **Active NFEs** include entities where, during the previous reporting period, less than 50% of their gross income was passive income (e.g. dividends, interests and royalties) and less than 50% of assets held produced passive income. For other types of Active NFEs, refer to Section VIII in the Annexure of the OECD 'Standard for Automatic Exchange of Financial Account Information' at www.oecd.org.)

⁸ A **Financial Institution** is a custodial or depository institution, an investment entity or a specified insurance company for FATCA / CRS purposes)

⁹ An **Active NFEs** include entities where, during the previous reporting period, less than 50% of their gross income was passive income (e.g. dividends, interests

and royalties) and less than 50% of assets held produced passive income. For other types of Active NFEs, refer to Section VIII in the Annexure of the OECD 'Standard for Automatic Exchange of Financial Account Information' at www.oecd.org)

¹⁰ A **Controlling Person** is any individual who directly or indirectly exercises control over the Trust. For a Trust, this includes all Trustees, Settlers, Protectors or Beneficiaries.

¹¹ Tax residency rules differ by country. You can be a tax resident of a country based on the amount of time you spend in that country, the location of your residence or place of work. Tax residence in the US can be as a result of citizenship or residency.

Please read the Memorandum before signing the Application Form. Note that company Applicants usually require two signatures.

I/we declare and agree that:

- I/we have read the Information Memorandum dated 12 June 2022 for the One Lending Fund (**Fund**) to which this application applies and have received and accepted the offer in it, in Australia.
- My/our application is true and correct and I/we have legal power to invest.
- I/we am/are bound by the provisions of the trust deed of the Fund as amended from time to time and this Application Form.
- I/we authorise N1 to give information relating to my/our account and investment in that account to my/our adviser.
- If I/we have received the Memorandum from the internet or other electronic means that I/we received it personally or a printout of it, accompanied by or attached to this Application Form.
- If this is a joint application, each of us agrees, unless otherwise indicated on this application, that our investment is as joint tenants.
- Each of us who is able to operate the account will bind the other(s) to any transaction including investments, switches or withdrawals by any available method.
- I/we acknowledge and agree that my/our investment in the Fund will be made via the issue of units in the Fund or the transfer of units from unitholders in the Fund. I/we authorise N1 as my agent and attorney to take all action necessary to effect any transfer of units to me/us, including the completion and execution of a valid transfer form.
- If investing as trustee on behalf of a superannuation fund or trust I/we confirm that I/we am/are acting in accordance with my/our designated powers and authority under the trust deed. In the case of superannuation funds, I/we also confirm that it is a complying fund under the Superannuation Industry (Supervision) Act.
- I/we acknowledge that an investment in the Fund does not represent an investment in or a deposit or other liability of N1.
- I/we acknowledge that none of N1, any member of the N1 Group or any of their officers, advisers, agents or associates in any way guarantee the performance of any of the Funds nor any return of capital.
- I/we acknowledge that N1 and its related bodies corporate may disclose and use personal information as contemplated in N1's Privacy Policy available at www.n1holdings.com.au. By completing the application form you are providing personal information to N1. Your personal information will be used to process your application and, if your application is successful, to administer and report on your unit holding in the Fund and the progress of the Fund's activities. Your personal information may also be provided to other persons to enable N1 to provide these services to you (e.g. service providers, consultants, and advisers), or to persons that you authorise to act on your behalf in relation to your investment (e.g. your financial adviser, accountant or lawyer). We may also disclose your personal information to others as permitted under the law.
- If you do not provide all or part of the information required by the application form, N1 will not be able to accept your application and you will not be able to acquire units in the Fund.
- If any of your personal details change please contact N1 at the address stated in this application form. You can also contact N1 to find out what personal information is held about you or if you have a complaint about the way in which your personal information has been handled.
- I/we acknowledge and agree that if I/we instruct N1 by electronic means (for example by email) I/we indemnify N1 all losses and liabilities arising from any payment or action N1 makes based on any instruction (even if not genuine) that N1 receives by an electronic communication which appears to indicate to N1 that the communication has been provided by me/us.
- I/we will provide to N1 or its nominee any information that N1 reasonably requires in order to enable N1 to comply with all its obligations under the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 and its associated rules and regulations (in force from time to time).
- I/we acknowledge that investments in the Fund are subject to the risks outlined in Section 3 of the Memorandum.
- I/we acknowledge that the information collected by N1 (including in this application form) may be used for identification purposes, including via a third party verification service, also KYC screening systems, to enable N1 to comply with all its customer identification obligations under the Act and associated rules and regulations referred to above.
- I/we will provide N1 or its nominee any information that N1 reasonably requires in order to enable N1 to meet all of its compliance, reporting and other obligations under the United States of America Foreign Account Tax Compliance Act (**FATCA**) and all associated rules and regulations from time to time (including, without limitation, the Inter-Governmental Agreement (**IGA**) entered into between the governments of the US and Australia). I/We understand that N1 may disclose such information to the Australian Taxation Office (**ATO**) who may in turn disclose the information to the US Internal Revenue Service (**IRS**).
- I/we understand that where I/we have provided N1 or its nominee with information about my status or designation under or for the purposes of FATCA (including, but without limitation, US residency or citizenship status and FATCA status as a particular entity type) and all associated rules and regulations, N1 will treat that information as true and correct without any additional validation or confirmation being undertaken by N1 except where it is under a legal obligation to do so.

(Please turn the page to sign)

(continue)

If the application is signed by more than one person, who will operate the account:

Any to sign All to sign together

Signature 1

Signature 2

Name

Name

Date

Date

Title

Title

If a company officer or trustee, you **MUST** specify your title

If a company officer or trustee, you **MUST** specify your title

Director Sole director and company secretary

Director Sole director and company secretary

Trustee Other (please specify)

Trustee Other (please specify)

8 Acceptance Letter

FOR OFFICE USE ONLY

Dear investor,

We, N1 Asset Management (ABN 83 602 937 851), hereby accept your investment of AUD _____ and acknowledge receiving a sum of AUD _____ from you on ____/____/____ to be invested into One Lending Fund (ABN 11 390 874 182).

For detailed information please refer to Summary Letter attached to your Certificate.

STAMP HERE

Signature

Signature

Name

Name

Date

Date

Title

Title